

Attachment I

Estimate of Total Issuance Costs and M/WBE Participation

General Obligation Refunding Bonds, Series 2024A

| | <u>\$55,000,000 GO Refunding Series 2024A</u> | <u>Percent of Total</u> |
|---|---|-----------------------------|
| Co-Bond Counsel | | |
| Bracewell (Vendor VS56820) | \$133,070 | 31.8% |
| West & Associates (Vendor 330805) | 61,475 | 14.7% |
| Disclosure Counsel | | |
| Norton Rose Fulbright US LLP (Vendor VC6239) | 60,710 | 14.5% |
| Hardwick Law Firm, LLC (Vendor VC29078) | 35,766 | 8.6% |
| Co-Financial Advisors | | |
| Hilltop Securities (Vendor VS52889) | 43,530 | 10.4% |
| Estrada Hinojosa (Vendor 259910) | 26,470 | 6.3% |
| Out of Pocket Expenses | | |
| TBD | 18,274 | 4.4% |
| Official Statement Printing | | |
| TBD | 3,000 | 0.7% |
| Rating Agencies | | |
| FitchRatings (Vendor VC14720) | 11,806 | 2.8% |
| Standard & Poor's (Vendor 954974) | 14,199 | 3.4% |
| Paying Agent Fees | | |
| UMB Bank, N.A. (Vendor VS92247) | 200 | 0.0% |
| Escrow Fees | | |
| UMB Bank, N.A. (Vendor VS92247) | - | 0.0% |
| Verification Agent | | |
| TBD | - | 0.0% |
| Filing Fee | | |
| Attorney General (Vendor 344989) | <u>9,500</u> | <u>2.3%</u> |
| Total Issuance Costs | \$418,000 | 100% |
| Total M/WBE Participation as % of Total Issuance Costs: | \$123,711 | 29.6% |